

## PRESS RELEASE

FOR IMMEDIATE RELEASE

### **Fubon Bank (Hong Kong) Announces Completion of Pricing of USD 300 Million Tier 2 Subordinated Notes due 2036**

(Hong Kong: 8 July 2026) Fubon Bank (Hong Kong) Limited (“the Bank”) today announced its completion of pricing of the USD 300 million Tier 2 subordinated notes due 2036 (“the Notes”). The Notes were successfully priced on 7 July 2026 at 5-Year US Treasury yield plus 123 basis points with total order book size of over USD 1.5 billion and oversubscription of over 5 times.

Crédit Agricole Corporate and Investment Bank, The Hongkong and Shanghai Banking Corporation Limited, and UBS AG Hong Kong Branch acted as Joint Global Coordinators for the offering.

This issuance marks a significant milestone in the Bank’s capital management strategy. Through this transaction, Fubon Bank (Hong Kong) will optimize its capital structure and strengthen its capital base. This forward-looking initiative provides a solid financial foundation for long-term business expansion and sustainable growth, and broaden the Bank’s international bond investor base.

Looking ahead, the Bank will remain steadfast in its business strategy with a continued focus on enhancing capital efficiency. Rooted in Hong Kong and deepening its presence across the Greater Bay Area, Fubon Bank (Hong Kong) is committed to delivering high-quality financial services to its customers, being their preferred banking service provider, and creating enduring value for all stakeholders.

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### **Fubon Bank (Hong Kong) Limited**

Fubon Bank (Hong Kong) Limited (“Fubon Bank”) is a wholly owned subsidiary of Fubon Financial Holding Co., Ltd. (“Fubon Financial Holdings”), one of the largest financial holding companies in Taiwan. Committed to becoming one of Asia’s first-class financial institutions, Fubon Financial Holdings has built a strong lineup of financial service companies. Fubon Bank operates 15 branches, 3 SME Banking Services Centres and 1 Offshore Banking Centre in Hong Kong, providing a wide range of financial services encompassing consumer and wholesale banking, wealth management, financial markets, and investment services. Fubon Bank holds an A-2 short-term, A- long-term rating from Standard & Poor’s. The rating reflects Fubon Bank’s strong capitalization, good liquidity and sound asset quality.

For more information about Fubon Bank, please visit Fubon Bank’s website [www.fubonbank.com.hk](http://www.fubonbank.com.hk).