

Investment Fund Transfer-In Cash Reward Offer

From 3 February 2025 to 30 June 2025, eligible customers will be entitled to a cash reward of HK\$400 for cumulative eligible transfer of units in the eligible investment fund into his/her investment account with Fubon Bank (Hong Kong) Limited (the "Bank") in the amount of every HK\$100,000 (or HK\$ equivalent). The maximum cash reward for each eligible customer is capped at HK\$20,000.

Terms and Conditions

1. The promotional period is from 3 February 2025 to 30 June 2025, both dates inclusive (the "Promotional Period"). The Offer is limited and available on a first-come-first-served basis.
2. Customer must fulfill the following requirements during the promotional period: (i) successfully submitted to the Bank an investment fund transfer-in application; and (ii) successfully completed the Eligible Transfer by transferring the Eligible Fund(s) from other bank(s) or financial institution(s) into his/her investment fund account ("Eligible Customer").
3. Only Securities and Futures Commission authorized funds which can be distributed by the Bank are eligible for this Investment Fund Transfer-in Cash Reward Offer. The Bank has the sole and full discretion to decide whether an investment fund may or may not be transferred into the Bank ("Eligible Fund") and whether a relevant transfer is eligible for the Investment Fund Transfer-in Cash Reward Offer from time to time ("Cash Reward").
4. Any transfer-out of investment funds from other financial institutions or fund houses may be subject to their applicable restrictions. Any fees charged in respect of the transfer-out, if any, shall be borne by the customers themselves. Customers should check with the relevant institutions or fund houses for the relevant details.
5. Eligible Customer may not be able to subsequently subscribe the fund via the Bank if Eligible Fund is no longer open for subscription by the Bank.
6. The account holder's name of the investment fund being transferred from other bank(s) or financial institution(s) must be the same as the Eligible Customer's name as registered with the Bank.
7. The Eligible Customer will be eligible to a Cash Reward of HK\$400 (the "Cash Reward") for cumulative eligible transfer of Eligible Fund(s) into his/her investment account in the amount of every HK\$100,000 (or HK\$ equivalent). The maximum Cash Reward for each Eligible Customer is capped at HK\$20,000. The accumulated transfer amount will only be calculated after the Eligible Fund have been successfully transferred into the investment account during the Promotion Period.
8. The Bank will calculate the transferred amount based on the latest unit price of the Eligible Fund on the day the Eligible Fund is transferred into the investment account to determine the Cash Reward. For non-HKD denominated Units, the transfer-in amount will be converted into HKD by a prevailing exchange rate determined at the sole discretion of the Bank from time to time. In case of disputes, the decision of the Bank on calculating the transfer-in amount of the Units shall be final and binding.
9. The Bank reserves the right to suspend, vary or cancel the above promotion and amend the relevant terms and conditions at any time without prior notice. Terms and conditions of the above promotion is available at the Bank's website, same as all latest details including the changes, suspension, or cancellation mentioned above. In case of any disputes, the decision of the Bank shall be final and conclusive.
10. Upon verification by the Bank based on its records that the Eligible Customers are entitled to the Cash Reward, the Cash Reward will be credited to the Eligible Customers' relevant HKD account in HKD on or before 31 December 2025.
11. Customers must maintain a HKD settlement account at the Bank in valid and normal status until 31 December 2025 in order to enjoy Cash Reward.
12. If the Eligible Customer:
 - a) transfers out partially or wholly the Unit(s) of the Eligible Fund(s) under the Eligible Transfer on or before 31 December 2025; or
 - b) closes the investment account or the HKD account on or before the date when the Cash Reward is credited;or

- c) commits any fraud or abuse relating to the earning of the Cash Reward as reasonably determined by the Bank
- the Bank will reserve the right to forfeit any or all of the Cash Reward.
13. The Transfer-in Offer is non-transferrable; and cannot be used in conjunction with other promotions of the Bank.
 14. This promotional material is issued by the Bank and can only be distributed in Hong Kong. It cannot be interpreted as offering or selling or lobbying for the purchase of investment products represented by the Bank outside Hong Kong.
 15. These terms and conditions are subject to prevailing regulatory requirements.
 16. These terms and conditions are governed by and will be construed in accordance with the laws of the Hong Kong Special Administrative Region.
 17. Any person who is not a customer of the Bank cannot obtain the right to enforce or enjoy any benefits of these Promotional Terms and Conditions by means of the Contracts (Rights of Third Parties) Ordinance, Chapter 623 of the Laws of Hong Kong.
 18. Should there be any inconsistency between the Chinese and English versions of these Terms and Conditions, the English version shall prevail.
 19. For details of the Offer, please contact our Bank staff or Fubon Bank Integrated Customer Service Hotline at 2566 8181 (Press 3 after language selection) during office hours*.
- * Office Hours are Monday - Friday: 9am to 7pm; Saturday: 9am to 1pm (Except public holidays).