

Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the pricing of USD300 million Tier 2 subordinated bonds (update 2026/5/26 announcement):-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	2	Date of announcement	2026/07/08	Time of announcement	01:08:41
Subject	Announced by Fubon FHC on behalf of Fubon Bank (Hong Kong) Limited for the pricing of USD300 million Tier 2 subordinated bonds (update 2026/5/26 announcement)				
Date of events	2026/07/07	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:NA 2.Name [issue no. of (secured, unsecured) corporate bonds of _____ (company)]: Fubon Bank (Hong Kong) Limited Tier 2 Subordinated Notes due 2036 3.Whether to adopt shelf registration (Yes/No):No 4.Total amount issued:USD300 million 5.Face value per bond:USD250,000 6.Issue price:99.641 7.Issuance period:10 years 8.Coupon rate:Year 1-5:5.375%; Year 5 onwards; resets on year 5 at the then-prevailing 5-year U.S. Treasury rate plus a fixed initial spread 1.23% 9.Types, names, monetary values and stipulations of collaterals:None 10.Use of the funds raised by the offering and utilization plan: To strengthen the Bank's capital structure, enhance capital position for the Bank's sustainable growth and development 11.Underwriting method:offering in offshore transactions outside the United States in compliance with Regulation S under the Securities Act 12.Trustees of the corporate bonds:The Bank of New York Mellon, London Branch 13.Underwriter or agent:Credit Agricole Corporate and Investment Bank, The Hongkong and Shanghai Banking Corporation Limited and UBS AG Hong Kong Branch 14.Guarantor(s) for the issuance:None 15.Agent for payment of the principal and interest: The Bank of New York Mellon, London Branch 16.Certifying institution:NA 17.Where convertible into shares, the rules for conversion:NA 18.Sell-back conditions:None 19.Buyback conditions:One-off redemption in whole on 14 July 2031. Additional optional redemption for tax reasons, tax deduction reasons and regulatory reasons. In each case, redemption in whole of the outstanding principal amount together with interest accrued to (but excluding) the date of redemption, subject to adjustments following the occurrence of a Non-Viability Event. All redemptions are subject to the prior written consent of the Hong Kong Monetary Authority. 20.Reference date for any additional share exchange, stock swap, or subscription:NA 21.Possible dilution of equity in case of any additional share exchange, stock swap, or subscription:NA 22.Reasonableness and necessity of capital raising following a cash capital reduction (applicable to companies that have conducted a cash capital reduction in the current year or the preceding year):NA 23.Any other matters that need to be specified:The notes are subject to contractual write-down upon the occurrence of a Non-Viability Event. The terms and conditions of the notes contain a provision that the holder of the notes acknowledges and agrees to be bound by the powers under the Financial Institutions (Resolution) Ordinance (Cap. 628) of Hong Kong, as amended or superseded from time to time. Application will be made for the listing of, and permission to deal in, the Notes on The Stock Exchange of Hong Kong by way of debt issues to Professional Investors only.</p>				