

Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the Board resolution to capital injection to Fubon Credit (Hong Kong) Limited:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	3	Date of announcement	2024/08/12	Time of announcement	17:12:58
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Subject FFHC announces on behalf of Fubon Bank (Hong Kong) limited for BOD's resolution of capital injection to Fubon Credit (Hong Kong) Limited

Date of events 2024/08/12 To which item it meets paragraph 20
Statement

- 1.Name and nature of the underlying assets (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g., dividend yield, etc.):Ordinary shares of Fubon Credit (Hong Kong) Limited (Fubon Credit (Hong Kong))
- 2.Date of occurrence of the event:2024/08/12
- 3.Amount, unit price, and total monetary amount of the transaction:
Amount: 80,000,000 new shares of Fubon Credit (Hong Kong)
Unit price: HKD1.00 per share
Total monetary amount: HKD80,000,000
- 4.Trading counterparty and its relationship with the Company (if the trading counterparty is a natural person and furthermore is not a related party of the Company, the name of the trading counterparty is not required to be disclosed):
Fubon Credit (Hong Kong) is a wholly owned subsidiary of Fubon Bank (Hong Kong)
- 5.Where the trading counterparty is a related party, announcement shall also be made of the reason for choosing the related party as trading counterparty and the identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer:Fubon Credit (Hong Kong) is a wholly owned subsidiary of Fubon Bank(Hong Kong); NA
- 6.Where an owner of the underlying assets within the past five years has been a related party of the Company, the announcement shall also include the date and price of acquisition and disposal by the related party, and its relationship with the Company at the time of the transaction:NA
- 7.Matters related to the current disposal of creditors' rights (including types of collaterals of the disposed creditor's rights; if creditor's rights over a related party, announcement shall be made of the name of the related party and the book amount of the creditor's rights, currently being disposed of, over such related party):NA
- 8.Profit or loss from the disposal (not applicable in cases of acquisition of securities) (those with deferral should provide a table explaining recognition):NA
- 9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important terms and conditions:The capital injection amount of HKD80,000,000 is subject to regulators' approval
Restrictive covenants and other important stipulations: NA
- 10.The manner of deciding on this transaction (such as invitation to tender, price comparison, or price negotiation), the reference basis for the decision on price, and the decision-making unit:
Resolution of Board of Directors of Fubon Bank (Hong Kong) on 2024/08/12.
- 11.Net worth per share of the Company's underlying securities acquired or disposed of:TWD3.96
- 12.Cumulative no.of shares held (including the current transaction), their monetary amount, shareholding percentage, and status of any restriction of rights (e.g., pledges), as of the present moment:
FFHC: Nil
Fubon Bank (Hong Kong):
No. of shares held : 145,000,000 shares
Monetary amount: HKD145,000,000
Shareholding percentage: 100%
Status of any restriction of rights monetary amount, shareholding percentage, and status of any restriction of rights: Nil
- 13.Current ratio of securities investment (including the current trade, as listed in article 3 of Regulations Governing the Acquisition and Disposal of Assets by Public Companies) to the total assets and equity attributable to owners of the parent as shown in the most recent financial statement and working capital as shown in the most recent financial statement as of the present:
FFHC: 23.53%; 27.88%; NA
Fubon Bank (Hong Kong): 42.21%; 376.60%; NA
- 14.Broker and broker's fee: NA
- 15.Concrete purpose or use of the acquisition or disposal:
To support business development and optimize capital structure of

Fubon Credit (Hong Kong).

16.Any dissenting opinions of directors to the present transaction:

Nil

17.Whether the counterparty of the current transaction is a related party:Yes

18.Date of the board of directors resolution:2024/08/12

19.Date of ratification by supervisors or approval by the Audit Committee:NA

20.Whether the CPA issued an unreasonable opinion regarding the current transaction:NA

21.Name of the CPA firm:NA

22.Name of the CPA:NA

23.Practice certificate number of the CPA:NA

24.Whether the transaction involved in change of business model:No

25.Details on change of business model:NA

26.Details on transactions with the counterparty for the past year and the expected coming year:

Past year: Nil

The expected coming year: Nil

27.Source of funds:Internal source of fund

28.Any other matters that need to be specified:Nil