

Fubon Financial Holding Co., Ltd. ("Fubon Financial") on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the disposal of syndicated loan:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ\_NO 8 Date of announcement 2024/06/26 Time of announcement 23:39:13

Subject Announcement by Fubon Financial Holding on behalf of Fubon Bank (Hong Kong) Limited (the "Bank") for its disposal of syndicated loan

Date of events 2024/06/26 To which item it meets paragraph 20  
Statement

- 1.Name and nature of the underlying assets (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g., dividend yield, etc.):Syndicated loan
- 2.Date of occurrence of the event:2024/06/26
- 3.Amount, unit price, and total monetary amount of the transaction:  
Total commitment amount of USD42,068,595.93
- 4.Trading counterparty and its relationship with the Company (if the trading counterparty is a natural person and furthermore is not a related party of the Company, the name of the trading counterparty is not required to be disclosed):  
The following party is not a related party.  
Shanghai Pudong Development Bank
- 5.Where the trading counterparty is a related party, announcement shall also be made of the reason for choosing the related party as trading counterparty and the identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer:Not applicable.
- 6.Where an owner of the underlying assets within the past five years has been a related party of the Company, the announcement shall also include the date and price of acquisition and disposal by the related party, and its relationship with the Company at the time of the transaction:  
Not applicable.
- 7.Matters related to the current disposal of creditors' rights (including types of collaterals of the disposed creditor' s rights; if creditor's rights over a related party, announcement shall be made of the name of the related party and the book amount of the creditor's rights, currently being disposed of, over such related party):Collateral type associated with disposed creditor's rights: Nil.  
Creditor's rights toward a related person: Not applicable.
- 8.Profit or loss from the disposal (not applicable in cases of acquisition of securities) (those with deferral should provide a table explaining recognition):Nil.
- 9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important terms and conditions:Terms of delivery or payment, restrictive covenants and other important stipulations are in accordance with the Loan Agreements and common market practices for syndicated loans.
- 10.The manner of deciding on this transaction (such as invitation to tender, price comparison, or price negotiation), the reference basis for the decision on price, and the decision-making unit:  
Final approval in accordance with the Bank's internal policies;  
related terms and conditions are in accordance with a Master Transfer Agreement and common market practices for syndicated loans.
- 11.Net worth per share of the Company's underlying securities acquired or disposed of:Not applicable.
- 12.Cumulative no.of shares held (including the current transaction), their monetary amount, shareholding percentage, and status of any restriction of rights (e.g., pledges), as of the present moment:  
Not applicable.
- 13.Current ratio of securities investment (including the current trade, as listed in article 3 of Regulations Governing the Acquisition and Disposal of Assets by Public Companies) to the total assets and equity attributable to owners of the parent as shown in the most recent financial statement and

working capital as shown in the most recent financial statement as of the present:Not applicable.

14.Broker and broker's fee:Not applicable.

15.Concrete purpose or use of the acquisition or disposal:  
Management of loan portfolio.

16.Any dissenting opinions of directors to the present transaction:  
Not applicable.

17.Whether the counterparty of the current transaction is  
a related party:No.

18.Date of the board of directors resolution:NA

19.Date of ratification by supervisors or approval by  
the Audit Committee:NA

20.Whether the CPA issued an unreasonable opinion regarding the current  
transaction:Not applicable.

21.Name of the CPA firm:Not applicable.

22.Name of the CPA:Not applicable.

23.Practice certificate number of the CPA:Not applicable.

24.Whether the transaction involved in change of business model:No.

25.Details on change of business model:Not applicable.

26.Details on transactions with the counterparty for the past year and the  
expected coming year:  
Past year: Nil.  
The expected coming year: It will depend on market conditions and  
the Bank's business strategy in the future.

27.Source of funds:Not applicable.

28.Any other matters that need to be specified:The settlement is effected on  
2024/06/26.