

Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the disposal of shares in China UnionPay Co., Ltd.:-

Material Information (2881 Fubon Financial)

SEQ_NO	2	Date of announcement	2023/09/13	Time of announcement	22:54:00
Subject	Announcement made by Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited the disposal of shares in China UnionPay Co., Ltd.				
Date of events	2023/09/13	To which item it meets	paragraph 20		
Statement	<p>1.Name and nature of the underlying assets (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g., dividend yield, etc.): China UnionPay Co., Ltd. ; ordinary shares</p> <p>2.Date of occurrence of the event:2023/09/13</p> <p>3.Amount, unit price, and total monetary amount of the transaction: Volume: 10,000,000 shares Unit price: RMB78.43 per share Amount of the transaction: RMB784,300,000</p> <p>4.Trading counterparty and its relationship with the Company (if the trading counterparty is a natural person and furthermore is not a related party of the Company, the name of the trading counterparty is not required to be disclosed):Shanghai International Group ; None</p> <p>5.Where the trading counterparty is a related party, announcement shall also be made of the reason for choosing the related party as trading counterparty and the identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer:NA</p> <p>6.Where an owner of the underlying assets within the past five years has been a related party of the Company, the announcement shall also include the date and price of acquisition and disposal by the related party, and its relationship with the Company at the time of the transaction:NA</p> <p>7.Matters related to the current disposal of creditors' rights (including types of collaterals of the disposed creditor' s rights; if creditor's rights over a related party, announcement shall be made of the name of the related party and the book amount of the creditor's rights, currently being disposed of, over such related party):NA</p> <p>8.Profit or loss from the disposal (not applicable in cases of acquisition of securities) (those with deferral should provide a table explaining recognition):RMB0</p> <p>9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important terms and conditions: Based on Share Purchase Agreement; based on Share Purchase Agreement; based on Share Purchase Agreement</p> <p>10.The manner of deciding on this transaction (such as invitation to tender, price comparison, or price negotiation), the reference basis for the decision on price, and the decision-making unit: Based on CPA opinions; Board resolution of Fubon Bank (Hong Kong) Limited</p> <p>11.Net worth per share of the Company's underlying securities acquired or disposed of:RMB31.39 per share</p> <p>12.Cumulative no.of shares held (including the current transaction), their monetary amount, shareholding percentage, and status of any restriction of rights (e.g., pledges), as of the present moment: Holding : None Fubon Bank (Hong Kong) Limited : 10,000,000 shares ; RMB784,300,000 ; 0.34% ; None</p> <p>13.Current ratio of securities investment (including the current trade, as listed in article 3 of Regulations Governing the Acquisition and Disposal of Assets by Public Companies) to the total assets and equity attributable to owners of the parent as shown in the most recent financial statement and working capital as shown in the most recent financial statement as of the present: Holding : 0.002% ; 0.03% ; NA Fubon Bank (Hong Kong) Limited : 0.71% ; 6.03% ; NA</p> <p>14.Broker and broker's fee:NA</p> <p>15.Concrete purpose or use of the acquisition or disposal: To improve the efficiency of capital</p>				

16.Any dissenting opinions of directors to the present transaction:
None

17.Whether the counterparty of the current transaction is
a related party: No

18.Date of the board of directors resolution:2023/09/13

19.Date of ratification by supervisors or approval by
the Audit Committee: NA

20.Whether the CPA issued an unreasonable opinion regarding the current
transaction:No

21.Name of the CPA firm:WeTec International CPAs

22.Name of the CPA:Lai Ming-Yang

23.Practice certificate number of the CPA:
Taipei City CPA Certificate No.2123

24.Whether the transaction involved in change of business model:No

25.Details on change of business model:NA

26.Details on transactions with the counterparty for the past year and the
expected coming year:
Past year: None
The expected coming year: We will depend on market conditions and
company's business strategy in the future.

27.Source of funds: NA

28.Any other matters that need to be specified:
This disposal is conditional upon further confirmation and approval
from relevant parties and authorities.

