

Fubon Financial Holding Co., Ltd. (“Fubon Financial”) on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the purchase of syndicated loans:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	9	Date of announcement	2018/10/25	Time of announcement	22:25:24
Subject	Announcement by Fubon FHC on behalf of Fubon Bank (Hong Kong) Limited (the "Bank") of the purchase of syndicated loans				
Date of events	2018/10/25	To which item it meets	paragraph 20		

Statement

- 1.Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g.dividend yield): Purchase of syndicated loans.
- 2.Date of occurrence of the event:2018/10/25
- 3.Volume, unit price, and total monetary amount of the transaction: Total commitment amount of USD10,000,000.
- 4.Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): Taipei Fubon Commercial Bank Co., Ltd.;a related party.
- 5.Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: Loan portfolio management;Not applicable.
- 6.Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: Not applicable.
- 7.Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): Collateral type of the disposed creditor's rights: Shares, accounts. Creditor's rights toward a related person: Not applicable.
- 8.Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): Nil.
- 9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: Terms of delivery or payment, restrictive covenants and other important stipulations are in accordance with the Loan Agreement and common market practices for syndicated loans.
- 10.The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department: Final approval from the Bank's internal process; related terms and conditions are in accordance with the Loan Agreement and common market practices for syndicated loans.
- 11.Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g.pledges): Not applicable.
- 12.Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement: Not applicable.
- 13.Broker and broker's fee: Not applicable.
- 14.Concrete purpose or use of the acquisition or disposal: Management of loan portfolio.
- 15.Net worth per share of the underlying securities acquired or disposed of: Not applicable.
- 16.Do the directors have any objection to the present transaction?: No.
- 17.Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: No.
- 18.Any other matters that need to be specified: Nil.