

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. This announcement is not for distribution, directly or indirectly, in or into the United States or to U.S. persons (as defined in the United States Securities Act of 1933, as amended). Moreover, this announcement is not an offer of securities for sale in the United States or to U.S. persons. The Notes (as defined below) may not be offered or sold in the United States or to U.S. persons absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. The Issuer (as defined below) does not intend to register any part of the proposed offering in the United States and there will be no public offer of securities in the United States or to U.S. persons. The securities described herein will be sold in accordance with all applicable laws and regulations.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FUBON BANK (HONG KONG) LIMITED

(the "**Issuer**")

(incorporated with limited liability in Hong Kong)

Issue of:

U.S.\$300,000,000 Tier 2 Subordinated Notes due 2036

(Stock Code: 40566)

(the "**Notes**")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Crédit Agricole CIB

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued as described in the offering circular dated 7 July 2026 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 15 July 2026.

14 July 2026

As at the date of this announcement, the Board of Directors of the Issuer comprises of Simon CHUNG Kwok Keung (Managing Director) as Executive Director; Daniel TSAI Ming Chung (Chairman), Richard TSAI Ming Hsing (Vice Chairman), Jerry HARN Wey Ting, Tim KUO Pei Ting, Douglas TSAI Cheng Tao as Non-Executive Directors; and Peter PANG Sing Tong, John Keith BALL, Elizabeth LAM Tyng Yih as Independent Non-Executive Directors.