

Excess Application
Form No.

IMPORTANT

TERMS DEFINED IN THE PROSPECTUS OF FUBON BANK (HONG KONG) LIMITED (THE "COMPANY") DATED 3 DECEMBER 2008 (THE "PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS PREFERENCE SHARES OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS PREFERENCE SHARES IN ADDITION TO THOSE ENTITLED BY HIM/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON 18 DECEMBER 2008.

The Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of this excess application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this excess application form.

A copy of this excess application form, together with a copy of the Prospectus and a copy of the application form have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance (Cap. 32 of the Laws of Hong Kong).

The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.



FUBON BANK (HONG KONG) LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 636)

**OPEN OFFER OF 1,172,160,000 PREFERENCE SHARES
AT US\$0.10237 PER PREFERENCE SHARE PAYABLE
IN FULL ON ACCEPTANCE
(ON THE BASIS OF ONE PREFERENCE SHARE
FOR EVERY ORDINARY SHARE HELD)
BY NOT LATER THAN 4:00 P.M. ON 18 DECEMBER 2008
FORM OF APPLICATION FOR EXCESS PREFERENCE SHARES**

Registered office:
Fubon Bank Building
38 Des Voeux Road Central
Hong Kong

Share registrar in Hong Kong:
Computershare Hong Kong Investor
Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Name(s) and address(es) of qualifying shareholder(s)

Application can only be made by
the qualifying shareholder(s)
named here.

To: The Directors,
Fubon Bank (Hong Kong) Limited

Dear Sirs,

I/We, being the qualifying shareholder(s) named above, hereby irrevocably apply for _____ excess Preference Share(s) at an issue price of US\$0.10237 per excess Preference Share, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "Fubon Bank (Hong Kong) Limited — Excess Application Account" for US\$ _____ and crossed "Account Payee Only" being the payment in full on application for the above number of excess Preference Shares.

I/We, hereby request you to allot such excess Preference Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Preference Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotment in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Preference Shares applied for.

I/We hereby undertake to accept such number of excess Preference Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any excess Preference Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Preference Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2008

This excess application form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of US\$0.10237 per excess Preference Share applied for, with the Company's share registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on 18 December 2008. All remittances must be made in United States dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a bank in Hong Kong and made payable to "Fubon Bank (Hong Kong) Limited — Excess Application Account" and crossed "Account Payee Only".

Completion and lodgement of this Application Form together with a cheque or cashier's order will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any Application Form in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected, and in that event the relevant assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

You will be notified of any allotment of excess Preference Shares made to you. If no excess Preference Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of refund cheque(s) despatched by ordinary post to you by no later than 23 December 2008, at your own risk. If the number of excess Preference Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of refund cheque(s) despatched by ordinary post to you, without interest, by no later than 23 December 2008, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

It is the responsibility of anyone outside Hong Kong wishing to make an application for excess Preference Shares to satisfy itself/himself/herself/themselves as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith. The Company reserves the right to refuse to accept any application for excess Preference Shares if it believes that such acceptance would violate the applicable securities or other laws or regulations of any jurisdiction.

Completion and return of this excess application form by any person outside Hong Kong will constitute a warranty and representation to the Company by such person that all registration, legal or regulatory requirements or any other special formalities of the relevant jurisdiction, if any, in connection with such application have been or will be complied with.

This excess application form and all application pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.
(For office use only)**

Application number	Number of excess Preference Shares applied for	Amount paid on application	Balance refunded
		US\$	US\$

額外申請表格編號

重要提示

除定義另有所指外，富邦銀行(香港)有限公司(「本公司」)所刊發日期為二零零八年十二月三日之章程(「章程」)所界定詞彙與本文件所使用者具有相同涵義。

閣下如對本額外優先股申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不可轉讓，並僅供下列擬根據公開發售申請認購所享有配額以外之額外優先股之合資格股東使用。申請最遲須於二零零八年十二月十八日下午四時正前收訖。

聯交所及香港證券及期貨事務監察委員會對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或任何倚賴該等內容而引致之任何損失承擔任何責任。

本額外申請表格，連同章程及申請表格，已根據香港法例第32章公司條例第38D條之規定送由香港公司註冊處登記。

香港公司註冊處對任何此等文件之內容概不負責。



FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(在香港註冊成立之有限公司)

(股份代號: 636)

註冊辦事處:

香港
中環德輔道中38號
富邦銀行大廈

香港股份過戶登記處:

香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716舖
香港中央證券登記有限公司

按每股優先股0.10237美元(須於接納時繳足)
公開發售1,172,160,000股優先股
(以每持有一股普通股獲配發一股優先股為基準)
必須於二零零八年十二月十八日下午四時正前交回
額外優先股申請表格

合資格股東之姓名及地址

只有名列本欄之合資格股東
方可作出申請

致: 富邦銀行(香港)有限公司
董事

敬啟者:

本人/吾等為上文所列之合資格股東，現以每股額外優先股0.10237美元之發行價，不可撤回地申請認購 _____ 股額外優先股，並附上 _____ 美元以「只准入抬頭人賬戶」方式劃線另行開出，並註明抬頭人為「Fubon Bank (Hong Kong) Limited - Excess Application Account」之支票或銀行本票，作為就申請認購上述數目額外優先股支付之全數股款。

本人/吾等謹此要求 貴公司配發所申請認購之該等或任何較少數目之額外優先股予本人/吾等，並將本人/吾等就此項認購申請可能獲配發數目之額外優先股之股票及/或應退還本人/吾等任何多出之申請認購股款之支票，按上述地址以平郵寄交本人/吾等。郵誤風險概由本人/吾等承擔。本人/吾等明白，此項認購申請之配發數額乃由董事全權酌情釐定。本人/吾等知悉，並無保證本人/吾等可獲配發所申請認購之全部或任何部分額外優先股。

本人/吾等承諾，按照章程所載條款，並在 貴公司之組織章程細則規限下，接納可能配發予本人/吾等之有關數目額外優先股。本人/吾等就任何獲配發之額外優先股授權 貴公司將本人/吾等之姓名列入 貴公司之股東登記冊，作為該等額外優先股之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

日期: 二零零八年 _____ 月 _____ 日

本額外申請表格必須填妥，連同就所申請認購之額外優先股按每股額外優先股0.10237美元計算之應繳股款支票或銀行本票，最遲於二零零八年十二月十八日下午四時正前，交回本公司之股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。所有股款須以美元支付。支票必須以香港銀行戶口開出，銀行本票須由香港銀行發出，並以「只准入抬頭人賬戶」劃線方式開出，註明抬頭人為「Fubon Bank (Hong Kong) Limited - Excess Application Account」。

填妥及遞交本申請表格連同支票或銀行本票將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現之任何申請表格可遭拒絕受理，在此情況下，有關之保證配額及其項下之所有權利將被視為放棄並將予以註銷。

閣下將獲通知所獲配發之額外優先股配額。倘 閣下不獲配發任何額外優先股，則於申請認購時繳付之股款將以支票不計利息全數退還 閣下，退款支票預期將於二零零八年十二月二十三日以前以平郵寄交 閣下，郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外優先股數目少於所申請認購者，則多出之申請股款將亦以支票不計利息退還 閣下，退款支票預期將於二零零八年十二月二十三日以前以平郵寄交 閣下，郵誤風險概由 閣下自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。

有意申請認購額外優先股之香港境外任何人士，均有責任自行遵守所有有關地區之法例及規定，包括獲得任何政府或其他同意，並就該項申請繳納該地區規定須繳付之任何稅項及徵稅。倘本公司相信有關接納將會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納任何額外優先股申請之權利。

香港境外任何人士填妥及交回本額外申請表格後，即構成有關人士向本公司保證及聲明，彼已經或將會就有關申請遵守有關司法權區之所有登記、法律或監管規定或任何其他特別手續(如有)。

本額外申請表格及據此作出之申請須受香港法例規管，並按其詮釋。

每份申請必須隨附一張獨立開出之支票或銀行本票。
本公司將不另發收據。

(公司專用欄)

申請編號	申請認購之額外優先股數目	申請時繳交之股款	退還餘額
		美元	美元