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Application Form No.
申請表格編號

IMPORTANT
重要提示

Terms defined in the prospectus of Fubon Bank (Hong Kong) Limited (the "Company") dated 3 December 2008 (the "Prospectus") shall have the same meanings when used herein unless the context otherwise requires.

If you are in any doubt as to any aspect of this document or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

This document is valuable and requires your immediate attention. This document is not transferable and is for the use only of the Shareholder(s) named below who wish(es) to accept the Preference Shares provisionally allotted to him/her/it/them. The offer contained in this document and the excess application form expires at 4:00 p.m. on 18 December 2008.

The Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this application form, together with a copy of the Prospectus and a copy of the excess application form, have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance (Cap. 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

Ordinary Shares have been dealt with on an ex-offer basis from Friday, 14 November 2008. Dealings in the Ordinary Shares will take place while the conditions to which the Open Offer is subject remained unfulfilled. Shareholders and potential investors are advised to exercise caution when dealing in the Ordinary Shares and are recommended to consult their professional adviser(s).

除文義另有所指外，富邦銀行(香港)有限公司(「本公司」)所刊發日期為二零零八年十二月三日之章程(「章程」)所界定詞彙與本文件所使用者具有相同涵義。

閣下如對本文件任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

此乃屬有價值之文件，請即處理。本文件不可轉讓，只供下列擬接納獲暫定配發優先股之股東使用。本文件及額外申請表格所載要約建議於二零零八年十二月十八日下午四時正截止。

聯交所及香港證券及期貨事務監察委員會對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本文件全部或任何部分內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

本申請表格，連同章程及額外申請表格，已根據香港法例第32章公司條例第38D條之規定由香港公司註冊處登記。香港公司註冊處對任何此等文件之內容概不負責。

普通股已於二零零八年十一月十四日(星期五)起以除建議發售基準進行買賣。普通股將於公開發售之條件尚未達成時進行買賣。股東及有意投資者於買賣普通股時務請審慎行事，並應諮詢彼等之專業顧問。



FUBON BANK (HONG KONG) LIMITED
富邦銀行(香港)有限公司
(incorporated in Hong Kong with limited liability)
(在香港註冊成立之有限公司)
(Stock Code: 636)
(股份代號: 636)

Registered office:
Fubon Bank Building
38 Des Voeux Road Central
Hong Kong

註冊辦事處：
香港
中環德輔道中38號
富邦銀行大廈

Share registrar in Hong Kong:
Computershare Hong Kong Investor
Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

香港股份過戶登記處：
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716舖
香港中央證券登記有限公司

OPEN OFFER OF 1,172,160,000 PREFERENCE SHARES
AT US\$0.10237 PER PREFERENCE SHARE PAYABLE
IN FULL ON ACCEPTANCE
(ON THE BASIS OF ONE PREFERENCE SHARE
FOR EVERY ORDINARY SHARE HELD)
按每股優先股0.10237美元(須於接納時繳足)
公開發售1,172,160,000股優先股
(以每持有一股普通股獲配發一股優先股為基準)
BY NOT LATER THAN 4:00 P.M. ON 18 DECEMBER 2008
必須於二零零八年十二月十八日下午四時正前交回

APPLICATION FORM
申請表格

Name(s) and address(es) of the qualifying shareholder(s) 合資格股東之姓名及地址

Blank area for shareholder name and address.

Total number of Ordinary Shares registered in your name(s) on 21 November 2008
於二零零八年十一月二十一日以下閣下名義登記之普通股總數

Box A 甲欄

Number of Preference Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on 18 December 2008
提呈予閣下之優先股數目，股款須於二零零八年十二月十八日下午四時正前接納時繳足

Box B 乙欄

Amount payable when applied in full
申請認購時應繳付款額

Box C 丙欄
US\$ 美元

Number of Preference Shares applied for (Note)
申請認購之優先股數目(附註)

Box D 丁欄
Remittance enclosed
附奉股款金額
US\$ 美元

Note: The number of Preference Shares applied for cannot exceed the number as specified in Box B above.
附註：申請認購之優先股數目不得超出上文乙欄所指明之數目。

Application can only be made by the registered qualifying shareholder(s) named above. Please enter in Box D the number of Preference Shares applied for and the amount of remittance enclosed (calculated as number of Preference Shares applied for multiplied by US\$0.10237). All amounts payable on application in respect of the Preference Shares must be made in United States dollars and rounded up to the nearest two decimal places. Any such amount rounded up shall be retained by the Company for its own benefit and will not be refunded to you.

認購申請僅可由上述已登記之合資格股東作出。請於丁欄填妥所申請認購之優先股數目及隨附之股款金額(以申請認購之優先股數目乘以0.10237美元計算)。申請認購之優先股數目須以美元支付，並以「只准入抬頭人賬戶」劃線方式開出，註明抬頭人為「FUBON BANK (HONG KONG) LIMITED - OPEN OFFER ACCOUNT」，並須符合背頁所載手續。屬除之外海外股東不得申請認購優先股及/或額外優先股。(i) 香港以外地區之任何人士；或(ii) 身為任何香港以外地區之居民或國民之任何人士填妥及交回本申請表格後，即構成有關人士向本公司保證及聲明，彼等已經或將會就有關申請遵守有關司法權區之所有登記、法律或監管規定或任何其他特別手續(如有)。

You are entitled to apply for any number of Preference Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this application form. Subject as mentioned in the Prospectus, such offer is made to the shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured entitlement of one Preference Share for every Ordinary Share held on 21 November 2008. If you wish to apply for such number of Preference Shares which is more than your assured entitlement shown in Box B above, i.e. the excess Preference Shares, you should also fill in the separate excess application form, and lodge it with a separate remittance for full amount payable in respect of the excess Preference Shares applied for.

If you wish to apply for any Preference Shares, you should complete and sign this application form and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Preference Shares applied for with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for application of Preference Shares under this application form must be in United States dollars and made payable to "FUBON BANK (HONG KONG) LIMITED - OPEN OFFER ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and comply with the procedures set out overleaf. No application(s) of Preference Shares and/or excess Preference Shares can be made by any person who were Excluded Overseas Shareholders.

Completion and return of this application form by (i) any person outside Hong Kong; or (ii) any person who is a resident or national of any territory outside Hong Kong will constitute a warranty and representation to the Company by such person that all registration, legal or regulatory requirements or any other special formalities of the relevant jurisdiction, if any, in connection with such application have been or will be complied with.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下保證配額之優先股數目。在章程所述者規限下，有關要約乃向名列本公司股東登記冊並為合資格股東之股東作出，基準為按於二零零八年十一月二十一日每持有一股普通股可獲配發一股優先股保證配額。

倘閣下欲申請認購之優先股數目多於上文乙欄所列閣下保證配額(即額外優先股)，則閣下須另行填寫額外申請表格，並連同申請認購額外優先股涉及之全數應繳款項之另行繳交股款一併交回。

倘閣下欲申請認購任何優先股，請填妥及簽署本申請表格，並將表格連同申請認購優先股涉及之全數應繳款項之合適股款，交回本公司之股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。根據本申請表格申請認購優先股之所有申請股款必須以美元支付，並以「只准入抬頭人賬戶」劃線方式開出，註明抬頭人為「FUBON BANK (HONG KONG) LIMITED - OPEN OFFER ACCOUNT」，並須符合背頁所載手續。屬除之外海外股東不得申請認購優先股及/或額外優先股。

(i) 香港以外地區之任何人士；或(ii) 身為任何香港以外地區之居民或國民之任何人士填妥及交回本申請表格後，即構成有關人士向本公司保證及聲明，彼等已經或將會就有關申請遵守有關司法權區之所有登記、法律或監管規定或任何其他特別手續(如有)。



FUBON BANK (HONG KONG) LIMITED
富邦銀行(香港)有限公司
(在香港註冊成立之有限公司)
(股份代號：636)

敬啟者：

條件

除外之海外股東不得申請認購任何優先股及／或額外優先股。

章程文件不擬根據香港境外任何司法權區之適用證券法例予以登記。董事認為，考慮到會引致額外成本或有關地方法律之司法限制或該等地方有關監管機構之規定，不向登記地址位於香港及台灣境外之股東提呈優先股要約乃屬必要或權宜之舉。有關進一步詳情請參閱章程。

任何在香港境外收到章程文件並擬根據公開發售接納優先股而填妥及交回本申請表格之人士(包括但不限於代名人、代理及受託人)須自行全面遵守有關地區之法律，包括就辦理有關地區或司法權區可能規定之任何其他手續取得政府或其他同意，以及繳付該地區或司法權區就此規定所須支付之任何稅項、徵稅及其他款項。

概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部分接納之優先股及／或額外優先股股票，將以平郵寄予申請人之登記地址及(如屬聯名申請人)於股東登記冊或申請表格上名列首位之申請人之登記地址，郵誤風險概由申請人自行承擔。

填妥本申請表格及／或額外申請表格將構成申請人指示及授權香港中央證券登記有限公司或其就此提名之其他人士，代表申請人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及進行有關公司或人士認為必需或合宜之所有其他事宜，以根據章程所述安排，將申請人所申請認購數目或較少數目之優先股及／或額外優先股登記在申請人名下。

優先股及／或額外優先股之申請人承諾簽署所有文件並採取一切其他必要行動致使申請人登記成為所申請認購優先股及／或額外優先股之持有人，惟須符合本公司之組織章程細則之規定。

所有支票及銀行本票均將於收訖後即時過戶，而該等款項所賺取之利息將撥歸本公司所有。填妥及遞交申請表格連同支票或銀行本票將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現之任何申請表格可遭拒絕受理，在此情況下，有關之保證配額及其項下之所有權利將被視為放棄並將予以註銷。

申請表格僅供獲寄發該申請表格之人士使用且不可轉讓。

本公司保留權利接受或拒絕任何未符合本文件所載手續之優先股及／或額外優先股認購申請。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於申請表格乙欄所列向 閣下提呈配發之優先股數目。

如欲申請認購少於向 閣下提呈配發之優先股數目，請在本申請表格丁欄內填上欲申請認購之優先股數目及應繳款項總額(以申請認購之優先股數目乘以0.10237美元計算)。申請優先股時須繳付之所有款項須以美元支付及向上調整至最接近兩個小數位。向上調整之任何有關款額將由本公司以其本身為受益人予以保留，且將不會退還予 閣下。倘所收到相應認購款項少於所填上優先股數目所需股款，則申請人將被視作申請認購已收全數款項所代表數目之較少優先股。

倘 閣下欲申請本申請表格乙欄所列確實數目之優先股，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之優先股。

倘 閣下欲申請認購之優先股數目多於本申請表格乙欄所列向 閣下提呈配發之優先股數目(即額外優先股)，則 閣下須另行填寫額外申請表格，並於額外申請表格適當空欄填上 閣下欲申請認購之額外優先股數目及應繳款項總額(以申請認購之額外優先股數目乘以0.10237美元計算)。閣下可申請最多293,040,000股額外優先股。申請額外優先股時須繳付之所有款項須以美元支付及向上調整至最接近兩個小數位。向上調整之任何有關款額將由本公司以其本身為受益人予以保留，且將不會退還予 閣下。倘所收到相應認購款項少於申請認購之額外優先股數目之所需股款，則申請人將被視作申請認購已收全數款項所代表數目之較少額外優先股。

填妥本申請表格及／或額外申請表格並將適當股款相應緊釘其上後，請將表格對摺一次，並必須於二零零八年十二月十八日下午四時正前交回本公司之股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。所有股款必須為美元款項。支票必須以香港銀行戶口開出，而銀行本票則須由香港銀行發出，認購向 閣下提呈配發之優先股而言，以「Fubon Bank (Hong Kong) Limited – Open Offer Account」為抬頭人，而認購額外優先股則以「Fubon Bank (Hong Kong) Limited – Excess Application Account」為抬頭人，並以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示適當股款及／或額外申請表格所示適當股款於二零零八年十二月十八日下午四時正前收訖，否則 閣下申請認購優先股及／或額外優先股之權利以及一切有關權利將視作被拒絕而予以註銷。

普通股已於二零零八年十一月十四日(星期五)起以除建議發售基準進行買賣。普通股將於公開發售之條件尚未達成時進行買賣。股東及有意投資者於買賣普通股時務請審慎行事，並應諮詢彼等之專業顧問。

支票及本票

所有支票及本票將於收訖後隨即過戶，而所有繳付股款賺取之利息將撥歸本公司。

填妥及遞交申請表格連同支票或銀行本票將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現之任何申請表格可遭拒絕受理，在此情況下，有關之保證配額及其項下之所有權利將被視為放棄並將予以註銷。

優先股之股票

預期繳足股款之優先股股票將於二零零八年十二月二十三日前以平郵寄交已獲配發有關優先股之申請人，郵誤風險概由彼等承擔。

一般事項

所有文件(包括付款支票)將按應得人士之登記地址以平郵寄發，郵誤風險概由彼等承擔。

本申請表格及當中所述建議之任何接納，均受香港法例監管，並按其詮釋。

額外章程(當中載列(其中包括)公開發售詳情)於截至二零零八年十二月十八日(包括該日)止任何周日(星期六及公眾假期除外)之一般辦公時間，在本公司註冊辦事處可供索取，地址為香港中環德輔道中38號富邦銀行大廈。

此致

列位合資格股東 台照

代表
富邦銀行(香港)有限公司
主席
蔡明興
謹啟

二零零八年十二月三日



FUBON BANK (HONG KONG) LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 636)

3 December 2008

Dear Qualifying Shareholder(s),

CONDITIONS

Excluded Overseas Shareholder are not permitted to apply for any Preference Shares and/or excess Preference Shares.

The Prospectus Documents are not intended to be registered under the applicable securities legislation of any jurisdiction other than Hong Kong. The Directors are of the view that it is necessary or expedient not to offer the Preference Shares to the Shareholders whose registered addresses are outside Hong Kong and Taiwan on account of additional costs to be incurred or legal restrictions under the laws of the relevant places or the requirements of the relevant regulatory bodies in those places. Please refer to the Prospectus for further details.

Completion and return of this application form by any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus Documents outside Hong Kong and wishing to take up the Preference Shares under the Open Offer to satisfy himself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

No receipt will be issued for the amount tendered on application(s) but it is expected that the share certificate(s) for any Preference Shares and/or excess Preference Shares in respect of which the application(s) is/are accepted in full or in part will be sent by ordinary post to the registered address of the applicant and in the case of joint applicants to the registered address of the applicant whose name first appears on the register of members or the Application Form at the applicant's own risk.

Completion of this application form and/or the excess application form will constitute an instruction and authority by the applicant(s) to Computershare Hong Kong Investor Services Limited or some person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this application form and/or the excess application form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Preference Shares and/or excess Preference Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.

The applicant(s) of the Preference Shares and/or excess Preference Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Preference Shares and/or excess Preference Shares which they have applied for subject to the articles of association of the Company.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of an Application Form together with a cheque or cashier's order will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any Application Form in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected, and in that event the relevant assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

The Application Form is for use only by the person(s) to whom it is addressed and is not transferable.

The Company reserves the right to accept or refuse any application(s) for Preference Shares and/or excess Preference Shares which does/do not comply with the procedures set out herein.

PROCEDURE FOR APPLICATION

You may apply for such number of Preference Shares which is equal to or less than the number of Preference Shares offered to you as set out in Box B by filling in this application form.

To apply for such number of Preference Shares which is less than your entitlement, enter in Box D of this application form the number of Preference Shares for which you wish to apply for and the total amount payable (calculated as number of Preference Shares applied for multiplied by US\$0.10237). All amounts payable on application in respect of the Preference Shares must be made in United States dollars and rounded up to the nearest two decimal places. Any such amount rounded up shall be retained by the Company for its own benefit and will not be refunded to you. If the amount of the corresponding remittance received is less than that required for the number of Preference Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Preference Shares for which full payment has been received.

If you wish to apply for the exact number of Preference Shares set out in Box B of this application form, this number should be inserted in Box D of this application form. If no number is inserted, you will be deemed to have applied for the number of Preference Shares for which full payment has been received.

If you wish to apply for any number of Preference Shares which is more than your entitlement set out in Box B of this application form, i.e. the excess Preference Shares, you should use the separate excess application form and enter in the appropriate space provided in the excess application form the number of excess Preference Shares for which you wish to apply for and the total amount payable (calculated as number of excess Preference Shares applied for multiplied by US\$0.10237). You may apply for up to a maximum of 293,040,000 excess Preference Shares. All amounts payable on application in respect of the excess Preference Shares must be made in United States dollars and rounded up to the nearest two decimal places. Any such amount rounded up shall be retained by the Company for its own benefit and will not be refunded to you. If the amount of the corresponding remittance received is less than that required for the number of excess Preference Shares applied for, the applicant(s) will be deemed to have applied for such lesser number of excess Preference Shares for which full payment has been received.

This application form and/or the excess application form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's share registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on 18 December 2008. All remittance(s) must be made in United States dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "Fubon Bank (Hong Kong) Limited — Open Offer Account" for Preference Shares under entitlement and made payable to "Fubon Bank (Hong Kong) Limited — Excess Application Account" for excess Preference Shares and crossed "ACCOUNT PAYEE ONLY". Unless this application form and/or the excess application form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this application form and/or the appropriate remittance shown in the excess application form has/have been received by 4:00 p.m. on 18 December 2008, your right to apply for the Preference Shares and/or excess Preference Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Ordinary Shares have been dealt with on an ex-offer basis from Friday, 14 November 2008. Dealings in the Ordinary Shares will take place while the conditions to which the Open Offer is subject remained unfulfilled. Shareholders and potential investors are advised to exercise caution when dealing in the Ordinary Shares and are recommended to consult their professional adviser(s).

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company.

Completion and lodgment of this Application Form together with a cheque or cashier's order will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any Application Form in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected, and in that event the relevant assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

CERTIFICATES FOR PREFERENCE SHARES

It is expected that certificates for fully-paid Preference Shares will be posted by ordinary post to applicants who have been allotted the relevant Preference Shares at their own risk by 23 December 2008.

GENERAL

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

This application form and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details, inter alia, of the Open Offer are available from the registered office of the Company at Fubon Bank Building, 38 Des Voeux Road Central, Hong Kong during normal business hours on weekdays (except Saturdays and public holidays) up to and including 18 December 2008.

Yours faithfully,
For and on behalf of
FUBON BANK (HONG KONG) LIMITED
Ming-Hsing (Richard) Tsai
Chairman



Fubon Bank
富邦銀行

FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(incorporated in Hong Kong with limited liability)

(在香港註冊成立之有限公司)

(Stock Code: 636)

(股份代號: 636)

To: Fubon Bank (Hong Kong) Limited

致: 富邦銀行(香港)有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Ordinary Shares in the Company, enclose a remittance** for the amount payable in full on application for the number of Preference Shares at a price of US\$0.10237 per Preference Shares specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Preference Shares on the terms and conditions of the Prospectus dated 3 December 2008 and subject to the articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Preference Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Preference Shares or any lesser number of Preference Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列 貴公司普通股之登記持有人,現申請認購乙欄(或倘及僅倘已填妥丁欄,則丁欄)指定之優先股數目,並附上按每股優先股0.10237美元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零零八年十二月三日之章程所載條款及條件,以及 貴公司之組織章程細則所載各項規定,接納有關數目之優先股,而本人/吾等謹此承諾並同意申請相等於或少於與本申請有關之優先股數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司之股東登記冊,作為上述有關數目或較少數目優先股之持有人,並請 貴公司按背頁地址以平郵向本人/吾等寄出有關股票,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意全部遵守。

Please insert
contact telephone
number
請填上聯絡電話號碼

Signature(s) of shareholder(s)
(all joint shareholder(s) must sign)
股東簽署(所有聯名股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date _____ 2008

日期: 二零零八年 _____ 月 _____ 日

Details to be filled in by qualifying shareholder(s):
請合資格股東填妥以下詳情:

Number of Preference Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購優先股數目(即丁欄或(如未有填妥)乙欄所示優先股總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (即丁欄或(如未有填妥)丙欄所示股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	US\$ _____ 美元		

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Fubon Bank (Hong Kong) Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」劃線方式開出,註明抬頭人為「Fubon Bank (Hong Kong) Limited – Open Offer Account」(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Preference Shares which is less than or equal to a qualifying shareholder's entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Preference Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Preference Shares inserted, you will be deemed to have applied for the number of Preference Shares for which payment has been received. Application will be deemed to have been made for a whole number of Preference Shares.

假設公開發售之條件獲履行,認購優先股數目少於或相等於合資格股東之配額之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項代表之優先股數目。倘股款少於所填數目之優先股所需股款,則閣下將被視作申請認購已收款項代表之優先股數目。申請將被視作申請認購完整優先股數目。